

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Medicine	
Date Submitted	04/06/2021	<u>.</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2552</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	US\$0.001	US\$2,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	2,000,000,000	<u>US\$0.001</u>	US\$2,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : _	N/A Description		ion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month _			
Increase/(decreas	ie)	_			
Balance at close c	of the mon	th			

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		ion :	N/A	λ				
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close c	Balance at close of preceding month								
Increase/(decreas	e)	_		-					
Balance at close c	of the mon	th							

Total authorised share capital at the end of the month (State currency):

US\$2,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,054,956,300			<u> </u>		
Increase/ (decrease) during the month	25,000					
Balance at close of the month	1,054,981,300					

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opti	on Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme including EGM	_				the month pursuant thereto	issued pursuant thereto as at close of
approval date	N	lovement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Post-IPO Share						
Option Scheme						
(approved on						
26/08/2018 and						
effective on						
14/09/2018)						
Ordinary shares	1,000,000	25,000	176,442	52,092	25,000	NIL
(Note 1)	<u> </u>	·	<u> </u>	<u> </u>		
, ,						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina		25,000	
			(Preferenc	,	NIL	
			(Ot	her class)	NIL	
Total funds raised of		hth from exerci				
of options (State cu	urrency)		F	IKD90,400		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
			<u> </u>				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed)							
Class of shares							
iccurchla (Nota 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	``					
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
	(/ /)					
4. N/A	, , ,	/					
(/ /)	_	_	_		_		
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)							
	(/ /)					
			Taile			N 111	
			Total B	· ·	ary shares)		-
					ce shares) ther class)		_
				U)	niei class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Subscription price EGM approval date						
(if applicable)	(/ /)					
	_					
Ctook and (if linted)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			
				ce shares)		-
			(O	ther class)	NIL	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N</u> /A		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares			
issuable (Note 1) 1 Dialta issue and allotment (/ /)		
1. Rights issue At price : State Issue and allotment (/ / date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
Class of shares issuable (Note 1)			
2. Open offer At price : State Issue and allotment (/ / date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))	N1/A	N1/A
		<u>N/A</u>	N/A
Class of shares issuable <i>(Note 1)</i>			
3. Placing At price : State Issue and allotment (/ / date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))	NI/A	N1/A
		<u>N/A</u>	<u>N/A</u>
Class of shares issuable (Note 1)			
4. Bonus issue Issue and allotment (/ / date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(~~~, ~, , , , , , , , , , , , , , , , ,			N/A	<u>N/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share (Preference share (Other clas	es) <u>NIL</u> es) <u>NIL</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	25,000
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Yuen Wing Yan, Winnie_____

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.